24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 1 of 51

Fill in this information to identify your case:			Ĭ	
United States Bankruptcy Court for the:				
SOUTHERN DISTRICT OF NEW YORK	_			
Case number (if known)	Chapter	7		
				Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	R.J.A.C.E., Inc.	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA J.A.C.E. Daycare and Early Learning Program DBA Children's Corner Learning Center	
3.	Debtor's federal Employer Identification Number (EIN)	82-2262935	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		1574 Route 9 Wappingers Falls, NY 12590 Number, Street, City, State & ZIP Code Dutchess County	17 Fenmore Drive Wappingers Falls, NY 12590 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	www.joinacreativeexperience.com	
6.	Type of debtor	 ■ Corporation (including Limited Liability Company (LLC) an □ Partnership (excluding LLP) □ Other. Specify: 	d Limited Liability Partnership (LLP))

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pa 2 of 51 Debtor Case number (if known) R.J.A.C.E., Inc. Name Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 8. Under which chapter of the Check one: Bankruptcy Code is the Chapter 7 debtor filing? ☐ Chapter 9 A debtor who is a "small business debtor" must check ☐ Chapter 11. Check all that apply: the first sub-box. A debtor as defined in § 1182(1) who The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate elects to proceed under noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than subchapter V of chapter 11 \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of (whether or not the debtor is a operations, cash-flow statement, and federal income tax return or if any of these documents do not small business debtor") must exist, follow the procedure in 11 U.S.C. § 1116(1)(B). check the second sub-box. The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy No. cases filed by or against ☐ Yes. the debtor within the last 8

When

When

Case number

Case number

vears?

separate list.

If more than 2 cases, attach a

District

District

Pa 3 of 51 Debtor Case number (if known) R.J.A.C.E., Inc. 10. Are any bankruptcy cases No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Relationship attach a separate list District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of □ 1-49 **1**,000-5,000 **1** 25,001-50,000 creditors **5001-10,000 5**0,001-100,000 50-99 **1**0,001-25,000 ■ More than 100,000 **1**00-199 □ 200-999 15. Estimated Assets □ \$0 - \$50,000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **\$100,001 - \$500,000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities **□** \$0 - \$50,000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07

Main Document

24-35259-cgm

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 5 of 51

Debtor R.J.A.C.E., Inc.

Case number (if known)

Name			
Request for Relief, D	Declaration, and Signatures		
	is a serious crime. Making a false statement in connection wit up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3		
17. Declaration and signature of authorized representative of debtor	The debtor requests relief in accordance with the chapter of	, , , , , , , , , , , , , , , , , , , ,	
	I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct.		
	I declare under penalty of perjury that the foregoing is true Executed on March 13, 2024 MM / DD / YYYY	and correct.	
)	/ /s/ Rachel Bieber	Rachel Bieber	
	Signature of authorized representative of debtor Title President	Printed name	
18. Signature of attorney	/s/ Michelle L. Trier Signature of attorney for debtor	Date March 13, 2024 MM / DD / YYYY	
	Michelle L. Trier 1212 Printed name		
	Genova, Malin & Trier, LLP Firm name		
	1136 Route 9		

Email address

1212 NY

Bar number and State

Wappingers Falls, NY 12590 Number, Street, City, State & ZIP Code

Contact phone **845-298-1600**

Fill in this information	n to identify the c	ase:			
Debtor name R.J.A	.C.E., Inc.				
United States Bankrup	tcy Court for the:	SOUTHERN DIS	TRICT OF NEW YORK		
Case number (if known)				_	
Case Humber (II Kilowii)					Check if this is an amended filing
Official Form 20		Denalty o	f Perjury for Non-	Individu	al Debtors 12/15
amendments of those and the date. Bankrup WARNING Bankrupt	documents. This otcy Rules 1008 a cy fraud is a seri	s form must state and 9011. ous crime. Makir	er document that requires a declarate the individual's position or relations or great the individual's position or relations of a false statement, concealing property to \$500,000 or imprisonment for up	ship to the debto	or, the identity of the document, ng money or property by fraud in
	on and signature				
		or an authorized a ve of the debtor in	gent of the corporation; a member or a this case.	in authorized age	nt of the partnership; or another
I have examined	the information in	the documents ch	ecked below and I have a reasonable b	belief that the info	rmation is true and correct:
Schedul	e A/B: Assets–Re	al and Personal Pr	operty (Official Form 206A/B)		
Schedul	e D: Creditors Wh	o Have Claims Se	cured by Property (Official Form 206D))	
Schedul	e E/F: Creditors V	/ho Have Unsecur	ed Claims (Official Form 206E/F)		
Schedul	e G: Executory Co	ontracts and Unexp	ired Leases (Official Form 206G)		
Schedul	e H: Codebtors (C	fficial Form 206H)			
Summar	y of Assets and L	abilities for Non-In	dividuals (Official Form 206Sum)		
☐ Chapter	d <i>Schedule</i> 11 or Chapter 9 C cument that requi		tors Who Have the 20 Largest Unsecu	ıred Claims and A	re Not Insiders (Official Form 204)
I declare under p	enalty of perjury th	nat the foregoing is	true and correct.		
Executed on	March 13, 2024	X /s	s/ Rachel Bieber		
-			ignature of individual signing on behalf	f of debtor	
			achel Bieber rinted name		

President

Position or relationship to debtor

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 7 of 51

Fill in this information to identify the case:	
Debtor name R.J.A.C.E., Inc.	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK	
Case number (if known)	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

<u>Su</u>	mmary of Assets and Liabilities for Non-individuals		12/15
Par	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from Schedule A/B	\$	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	481,450.36
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	481,450.36
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	257,051.25
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	56,657.49
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	129,477.86
4.	Total liabilities	\$	443,186.60

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document

		Pg 8 of 51		
Fill i	in this information to identify the case:			
Debt	tor name R.J.A.C.E., Inc.			
l loite	and Charles Deployments of Court for the COUTLIEDNING	CTRICT OF NEW YORK		
Unite	ed States Bankruptcy Court for the: SOUTHERN DIS	STRICT OF NEW YORK		
Case	e number (if known)	=		Charlett (this is a
				Check if this is an amended filing
				amonada ming
Of t	ficial Form 206A/B			
Sc	hedule A/B: Assets - Rea	I and Personal Pro	perty	12/15
Discl	lose all property, real and personal, which the debt	or owns or in which the debtor has	any other legal, equ	uitable, or future interest.
vhic	h have no book value, such as fully depreciated as	sets or assets that were not capitali	zed. In Schedule A/	B, list any executory contracts
or un	nexpired leases. Also list them on Schedule G: Exe	cutory Contracts and Unexpired Lea	ses (Official Form	206G).
he d	s complete and accurate as possible. If more space lebtor's name and case number (if known). Also ide tional sheet is attached, include the amounts from	entify the form and line number to w	hich the additional	
	Part 1 through Part 11, list each asset under the ap			
	edule or depreciation schedule, that gives the detai t <u>or's int</u> erest, do not deduct the value of secured cl			
Part	•			
. ро	pes the debtor have any cash or cash equivalents?			
	No. Go to Part 2.			
	Yes Fill in the information below.			
A	Il cash or cash equivalents owned or controlled by	the debtor		Current value of debtor's interest
2	Charling assigns manager as financial	hardware consumts (Identificall)		
3.	Checking, savings, money market, or financial Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of	account
			number	
	3.1. Hudson Valley Credit Union	Business checking account	0200	\$0.00
	3.1. Hudson valley Credit Official	account	0200	\
	3.2. Hudson Valley Credit Union	Business savings	0000	\$0.01
	3.2. Huuson valley Credit Offion	account		φυ.υ ι
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$0.01
	Add lines 2 through 4 (including amounts on any a	additional sheets). Copy the total to line	e 80.	
Part				
6. Do	pes the debtor have any deposits or prepayments?			
	No. Go to Part 3.			
	Yes Fill in the information below.			
Part				
0. D	oes the debtor have any accounts receivable?			
	No. Go to Part 4.			
_				

Yes Fill in the information below.

Accounts receivable 11.

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 9 of 51

Debtor	R.J.A.C.E., Inc.		Case	number (If known)	
	Name				
	11a. 90 days old or less:	4,949.50 face amount	doubtful or uncollecti	0.00 =	\$4,949.50
	11a. 90 days old or less:	38,734.20	-	0.00 =	\$38,734.20
		face amount	doubtful or uncollecti	ble accounts	
12.	Total of Part 3.				¢42.002.70
12.		a + 11b = line 12. Copy the total	to line 82.	_	\$43,683.70
Part 4:	Investments				
13. Does	s the debtor own any inve	stments?			
■ No	o. Go to Part 5.				
□ Ye	es Fill in the information bel	ow.			
Part 5:	Inventory, excluding	anricultura assats			
	•	ntory (excluding agriculture as	ssets)?		
■ Na	o. Go to Part 6.				
	es Fill in the information bel	OW.			
Part 6:	_	related assets (other than title			
27. Does	s the deptor own or lease	any farming and fishing-relate	d assets (other than titled	i motor venicles and land)?	
	Go to Part 7.Fill in the information bel				
□ 16	es Fill in the information bei	ow.			
Part 7:	Office furniture, fixtu	res, and equipment; and colle	ctibles		
38. Doe s	the debtor own or lease	any office furniture, fixtures, e	equipment, or collectibles	?	
	o. Go to Part 8.				
■ Ye	es Fill in the information bel	ow.			
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture				
	Shelves (18), book ca wall storage (12), met	ses (10), tall lockers (20), al storage shelves (2)	Unknown	Replacement	\$40,000.00
	High chairs (7), wood	cribs (26), safe rockers			
	(2), wood sensory tab	le, light table, toddler			
	preschool tables (6),	nesting table, art easel, arge tables (6)	Unknown	Replacement	\$24,625.00
	Refridgerators (8), mi	ni-fridge, mini			
	microwaves (10), stov	ve, Keurig, miscellaneous	Unknown	Replacement	\$11,000.00
	kitchen supplies			Vehiaogiligiit	φιι,υυυ.υυ

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 10 of 51

Debtor	R.J.A.C.E., Inc.	Case number (If known)			
	Name				
	Futon couch, desk chairs (2), reception chairs(4), office desks(3), file cabinet (3), misc office supplies	Unknown	Replacement	\$7,950.00	
	Outdoor playground equipment (8), privacy fencing, playhouses (5)	Unknown	Replacement	\$25,500.00	
	Art supplies, bulletin boards, clothing, toys/books, rugs/mats	Unknown	Replacement	\$9,850.00	
	Fire system, cleaning supplies, garbage cans, vacuums, tools	Unknown	Replacement	\$5,000.00	
40.	Office fixtures				
41.	Office equipment, including all computer equipment and communication systems equipment and software TVs (3), security system, computer, MacBooks (2), phone system,	Unknown	Replacement	\$17,300.00	
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings, prints books, pictures, or other art objects; china and crystal; stamp, or collections; other collections, memorabilia, or collectibles				
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$141,225.00	
44.	Is a depreciation schedule available for any of the property ■ No □ Yes	listed in Part 7?			
45.	Has any of the property listed in Part 7 been appraised by a ■ No □ Yes	professional within	the last year?		
Part 8:	Machinery, equipment, and vehicles				
	s the debtor own or lease any machinery, equipment, or vehic	cles?			
	o. Go to Part 9. es Fill in the information below.				
Part 9:	Real property				
54. Doe s	s the debtor own or lease any real property?				
	o. Go to Part 10. es Fill in the information below.				
Part 10: 59. Doe s	Intangibles and intellectual property s the debtor have any interests in intangibles or intellectual p	property?			
■ N	o. Go to Part 11.				
	es Fill in the information below				

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 11 of 51

Debtor	R.J.A.C.E., Inc.	Case number (If known)	
	Name		
Part 11	All other assets		
	s the debtor own any other assets that have not yet been reported on de all interests in executory contracts and unexpired leases not previously		
□ N	o. Go to Part 12.		
■ Y	es Fill in the information below.		
			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) Anticipated Employee Retention Credit (debtor engaged Sunrise Business Solutions to pursue)	Tax year _ 2020/2021	\$296,541.65
73.	Interests in insurance policies or annuities		
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed Examples: Season ticket country club membership	s,	
78.	Total of Part 11.		\$296,541.65
	Add lines 71 through 77. Copy the total to line 90.		
79.	Has any of the property listed in Part 11 been appraised by a profess	sional within the last year?	
	No No		
	□Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 12 of 51

Debtor		R.J.A.C.E., Inc.	Case numb	Der (If known)	
Part	: 12:	Summary			
n Pa		opy all of the totals from the earlier parts of the form froperty	Current value of personal property	Current value property	e of real
80.		cash equivalents, and financial assets. ine 5, Part 1	\$0.01	-	
81.	Depos	sits and prepayments. Copy line 9, Part 2.	\$0.00	-	
82.	Accou	ints receivable. Copy line 12, Part 3.	\$43,683.70	_	
83.	Invest	ments. Copy line 17, Part 4.	\$0.00	_	
84.	Invent	ory. Copy line 23, Part 5.	\$0.00	-	
85.	Farmir	ng and fishing-related assets. Copy line 33, Part 6.	\$0.00	-	
86.		furniture, fixtures, and equipment; and collectibles. ine 43, Part 7.	\$141,225.00	_	
87.	Machi	nery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	-	
88.	Real p	roperty. Copy line 56, Part 9	>		\$0.00
89.	Intang	ibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All oth	ner assets. Copy line 78, Part 11.	+\$296,541.65	-	
91.	Total.	Add lines 80 through 90 for each column	\$481,450.36	+ 91b.	\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$481,450.36

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 13 of 51

		ry 13 01 31		
Fill	in this information to identify the o	ease:		
Deb	otor name R.J.A.C.E., Inc.			
Uni	ted States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Cas	se number (if known)			
	· · · · · · · · · · · · · · · · · · ·			Check if this is an
				amended filing
Off	icial Form 206D			
Sc	hedule D: Creditors	Who Have Claims Secured by Pr	operty	12/15
Be a	s complete and accurate as possible.			
1. Do	any creditors have claims secured by	debtor's property?		
	☐ No. Check this box and submit pa	ge 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
	Yes. Fill in all of the information be	elow.		
	t 1: List Creditors Who Have Se		Column A	Column B
2. L clair	ist in alphabetical order all creditors wh m, list the creditor separately for each clain	no have secured claims. If a creditor has more than one secured n.	Amount of claim	Value of collateral
			Do not deduct the value	that supports this claim
2.1	Itria Ventures LLC	Describe debtor's property that is subject to a lien	of collateral. \$143.531.25	Unknown
2.1	Creditor's Name	Accounts receivable	<u>Ψ143,331.23</u>	Olikilowii
	One Penn Plaza, Suite 3101 New York, NY 10119			
	Creditor's mailing address	Describe the lien		
		Judgment entered 2/21/24 Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	Yes		
	Bar till and and	Is anyone else liable on this claim?		
	Date debt was incurred	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number 8411	Tes. 1 iii out <i>scheddie 11. Codebiols</i> (Onician onii 2001)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	☐ Contingent		
	☐ Yes. Specify each creditor,	Unliquidated		
	including this creditor and its relative priority.	☐ Disputed		
2.2	•	Describe debtor's property that is subject to a lien	\$113,520.00	Unknown
	Creditor's Name	Debtor unsure of collateral		
	1400 Broadway, 25th Floor New York, NY 10018-5225			
	Creditor's mailing address	Describe the lien		
		Merchant capital advance loan Is the creditor an insider or related party?		
	Creditor's email address, if known	■ No □ Yes		
	address, marking	Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 14 of 51

Debtor R.J.A.C.E., Inc.		Case number (if known)	
■ No □ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed		
Total of the dollar amounts from Part 1 Part 2: List Others to Be Notified for	I, Column A, including the amounts from the Add	litional Page, if any. \$257,0	51.25
	nust be notified for a debt already listed in Part 1	. Examples of entities that may be	listed are collection agencies,
If no others need to notified for the debts I	isted in Part 1, do not fill out or submit this page.	. If additional pages are needed, co	opy this page.
Name and address	,	On which line in Part 1 or you enter the related cre	
Jonathan Gitlin, Esq.		24	<u> </u>
One Penn Plaza, Suite 4530 New York, NY 10019		Line _ 2.1 _	

Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document 24-35259-cam Doc 1

	24-33239-cgiii D0C1 Fi	Pg 15 of 51	Main Docu	IIICIIL
Fill in th	nis information to identify the case:			
Debtor n	name R.J.A.C.E., Inc.			
United S	States Bankruptcy Court for the: SOUTHE	ERN DISTRICT OF NEW YORK		
Case nu	Imber (if known)			
			☐ Check i amende	f this is an ed filing
Offici	al Form 206E/F			
Sche	dule E/F: Creditors Wh	o Have Unsecured Claims		12/15
List the of Personal	ther party to any executory contracts or unex Property (Official Form 206A/B) and on Scheo	or creditors with PRIORITY unsecured claims and Part 2 for creditors pired leases that could result in a claim. Also list executory contract dule G: Executory Contracts and Unexpired Leases (Official Form 20 Part 1 or Part 2, fill out and attach the Additional Page of that Part inco	ts on <i>Schedule A/B:</i> . 06G). Number the ent	Assets - Real and
	o any creditors have priority unsecured claim			
	No. Go to Part 2.	is ((Gee 11 G.G.G. § 507).		
_	Yes. Go to line 2.			
	Tes. Go to line 2.			
	_ist in alphabetical order all creditors who ha with priority unsecured claims, fill out and attach t	ve unsecured claims that are entitled to priority in whole or in part. I the Additional Page of Part 1.	f the debtor has more	than 3 creditors
			Total claim	Priority amount
2.1	Drivity and itaria name and mailing address	As of the political filling data, the claim is	\$404.2E	¢404.25
	Priority creditor's name and mailing address Alianna Robles	As of the petition filing date, the claim is: Check all that apply.	\$404.25	\$404.25
	1 Davies South Terrace	☐ Contingent		
	Beacon, NY 12508	☐ Unliquidated		
		Disputed		
	Date or dates debt was incurred	Basis for the claim:		
_		Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No		
	unossarea etaini. 11 0.0.0. 3 001 (a) (<u>-</u>)	Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,474.00	\$1,474.00
	Alicia Gonzalez	Check all that apply.	Ψ1,414.00	Ψ1,414.00
	31 South Avenue	☐ Contingent		
	Beacon, NY 12508	☐ Unliquidated		
		☐ Disputed		
_ -	Date or dates debt was incurred	Basis for the claim: Deposit		
-	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No		
	unsecureu ciaini. 11 0.3.0. § 307(a) (<u>r)</u>	☐ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 16 of 51

Debtor	R.J.A.C.E., Inc.	Case number (if known)		
2.3	Priority creditor's name and mailing address Amanda Anderson 8 Wasson Drive Poughkeepsie, NY 12603	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$2,145.00	\$2,145.00
	Date or dates debt was incurred	Basis for the claim: Alleged deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.4	Priority creditor's name and mailing address Amanda Schneck 16A Macfarlane Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$721.14	\$721.14
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.5	Priority creditor's name and mailing address Amanda Sen Villalobos 2754 West Main Street Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$75.00	\$75.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	Is the claim subject to offset? ■ No □ Yes		
2.6	Priority creditor's name and mailing address Amma Asantewaa 11 Gary Place Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$500.00	\$500.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	□ No ■ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 17 of 51

Debtor	R.J.A.C.E., Inc.	Case number (if known)		
2.7	Priority creditor's name and mailing address Anntanet Nappi 82 Haviland Road Poughkeepsie, NY 12601	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$705.60	\$705.60
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.8	Priority creditor's name and mailing address Ashley Conger 11 Hart Drive Poughkeepsie, NY 12603	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$774.90	\$774.90
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.9	Priority creditor's name and mailing address Asiria Guzman 11 Pembroke Circle, Apt. B Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$261.28	\$261.28
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.10	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$95.25	\$95.25
	Candace Mansfield 603 Popula Boulevard Wappingers Falls, NY 12590	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 18 of 51

Debtor		Case number (if known)		
2.11	Name Priority creditor's name and mailing address Candace Mansfield 603 Popula Boulevard Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$712.50	\$712.50
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?	-	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.12	Priority creditor's name and mailing address Crystal Baez 12 Victor Road Beacon, NY 12508	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,278.00	\$1,278.00
	Date or dates debt was incurred	Basis for the claim: Deposit (owed to DSS)	_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.13	Priority creditor's name and mailing address Deanna Pagan 9D Surrey Lane Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit (owed to DSS)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	Is the claim subject to offset? ■ No □ Yes	-	
2.14	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$865.39	\$865.39
-	Domoniqua Jackson 20 Spring Street Wappingers Falls, NY 12590	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes	-	

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 19 of 51

Debtor	R.J.A.C.E., Inc.	Case number (if known)		
2.15	Priority creditor's name and mailing address Drew Cristantiello 8 Veatch Street Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$145.86	\$145.86
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.16	Priority creditor's name and mailing address Francine Packes 29 West Taconic Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$445.50	\$445.50
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.17	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,277.84	\$1,277.84
	Date or dates debt was incurred	Basis for the claim: Payroll taxes (w/e 3/8/2024)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes		
2.18	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$950.00	\$950.00
	Irina Vaccarelli 215 Lake Walton Road Hopewell Junction, NY 12533	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 20 of 51

Debtor	R.J.A.C.E., Inc.	Case number (if known)		
2.19	Priority creditor's name and mailing address Jalyn Ramos 5 Salem Court Poughkeepsie, NY 12603	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$431.88	\$431.88
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.20	Priority creditor's name and mailing address Janeth Garcia 500 NY Route 299, 18C Highland, NY 12528	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$686.40	\$686.40
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.21	Priority creditor's name and mailing address Jeandry Suarez 511 Popula Boulevard Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$737.50	\$737.50
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	Is the claim subject to offset? ■ No □ Yes		
2.22	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$698.87	\$698.87
	Jennifer Alvarez 260 Ketchamtown Road Wappingers Falls, NY 12590	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 21 of 51

Debtor		Case number (if known)		
2.23	Name Priority creditor's name and mailing address Jessica Hickey 36 Reggie Drive Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.24	Priority creditor's name and mailing address Jessica Seckler 245 Old Castle Point Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.25	Priority creditor's name and mailing address Joelle Price 8 Colonial Road, Apt. 32 Beacon, NY 12508	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,520.00	\$1,520.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	Is the claim subject to offset? ■ No □ Yes		
2.26	Priority creditor's name and mailing address Joseph Zhelkover	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$30.00	\$30.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	Is the claim subject to offset? ■ No □ Yes		

Page 7 of 19

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 22 of 51

Debtor	R.J.A.C.E., Inc.	Case number (if known)		
2.27	Priority creditor's name and mailing address Juris Pupcenoks 33 Spruce Ridge Drive Fishkill, NY 12524	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.28	Priority creditor's name and mailing address Katie Mason 3 Wessel Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$555.73	\$555.73
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.29	Priority creditor's name and mailing address Kayla Cooper 121 Cooper Road Fishkill, NY 12524	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$621.18	\$621.18
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.30	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$420.05	\$420.05
	Kayla Smith 10F Delavergne Avenue Wappingers Falls, NY 12590	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 23 of 51

Debtor	111011111111111111111111111111111111111	Case number (if known)		
2.31	Name Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$795.00	\$795.00
	Keresha Streete	Check all that apply.	********	4100100
	458 Sheafe Road	☐ Contingent		
	Wappingers Falls, NY 12590	☐ Unliquidated		
	•	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (7)	☐ Yes		
2.32	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,026.00	\$1,026.00
	Khalie Wood-Aker	Check all that apply.	V 1,020.00	Ψ.,σΞσ.σσ
	37 Liss Road	☐ Contingent		
	Wappingers Falls, NY 12590	☐ Unliquidated		
	Wappingers Fans, WF 12000	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (7)	☐ Yes		
2.33	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$690.22	\$690.22
2.00	Kimberly Dickson	Check all that apply.	ψ030.22	Ψ030.22
	25 Central Avenue	☐ Contingent		
	Wappingers Falls, NY 12590	☐ Unliquidated		
	Wappingers Fails, NT 12000	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	Yes		
2.34	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,475.00	\$1,475.00
	Kyra Mann	Check all that apply.	V 1,110100	V 1,110100
	107 Mahoney Road	☐ Contingent		
	Milton, NY 12547	☐ Unliquidated		
		Disputed		
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	_		
	unsecured claim: 11 U.S.C. § 507(a) (7)	■ No		
	• (/ (=/	Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 24 of 51

Debtor	11101111011111	Case number (if known)		
2.35	Name Priority creditor's name and mailing address Ledreia Riddick 12 Brothers Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?	•	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (7)	Yes	\$1,275.00	
2.36	Priority creditor's name and mailing address Lora Schilling 12 Elizabeth Terrace Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,275.00	\$1,275.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.37	Priority creditor's name and mailing address Marcus Interrante 55 Losee Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$32.50	\$32.50
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?	=	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>7</u>)	☐ Yes		
2.38	Priority creditor's name and mailing address Marie Steinhart 323 Myers Corners Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$1,275.00	\$1,275.00
	Date or dates debt was incurred	☐ Disputed Basis for the claim: Deposit		
	Last 4 digits of account number Specify Code subsection of PRIORITY	Is the claim subject to offset? ■ No	•	
	unsecured claim: 11 U.S.C. § 507(a) (7)	Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 25 of 51

Debtor	111011 1101=1, 11101	Case number (if known)		
2.39	Name Priority creditor's name and mailing address Marie Steinhart 323 Myers Corners Road Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,150.20	\$1,150.20
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.40	Priority creditor's name and mailing address Maya Herrera 14E Academy Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,120.00	\$1,120.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	□ No ■ Yes		
2.41	Priority creditor's name and mailing address Mia Dowd 1 Scarborough Lane Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$687.36	\$687.36
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		
2.42	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$718.08	\$718.08
	Michael Killmer 160 Holsapple Road, Lot 136 Dover Plains, NY 12522	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 26 of 51

Debtor R.J.A.C.E., Inc.		Case number (if known)		
2.43	Name Priority creditor's name and mailing address Michelle Cooper 46 Market Street Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.44	Priority creditor's name and mailing address Mike Estela 38 Roundhill Road Hopewell Junction, NY 12533	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)			
2.45	Priority creditor's name and mailing address NYS Department of Taxation & Finance Civil Enforcement WA Harriman Campus Albany, NY 12227-0001	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$283.51	\$283.51
	Date or dates debt was incurred	Basis for the claim: Payroll taxes (w/e 3/8/24)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No □ Yes		
2.46	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$785.40	\$785.40
	7 Frisbie Street New Fairfield, CT 06812	☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No □ Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 27 of 51

Debtor R.J.A.C.E., Inc.		Case number (if known)		
2.47	Priority creditor's name and mailing address Onyx Stanback 26 Chelsea Ridge Drive Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,278.00	\$1,278.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (7)	☐ Yes		
2.48	Priority creditor's name and mailing address Pratik Patel	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$5.00	\$5.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7) ☐ Yes			
2.49	Priority creditor's name and mailing address Quiaisha Dickerson 2 Wilbur Boulevard Poughkeepsie, NY 12603	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (7)	☐ Yes		
2.50	Priority creditor's name and mailing address Rachel Bieber 17 Fenmore Drive Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$3,000.00	\$3,000.00
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 28 of 51

Debtor	111011111111111111111111111111111111111	Case number (if known)				
2.51	Name Priority creditor's name and mailing address Sadia Sahabi	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00		
	Date or dates debt was incurred	Basis for the claim: Deposit				
	Last 4 digits of account number	Is the claim subject to offset?				
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No				
		Yes				
2.52	Priority creditor's name and mailing address Samantha Juan 7 Ada Drive Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$200.00	\$200.00		
	Date or dates debt was incurred Basis for the claim: Deposit					
	Last 4 digits of account number	Is the claim subject to offset?				
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes				
2.53	Priority creditor's name and mailing address Samantha Kimble Child 20 Pierces Road, Apt. 32 Newburgh, NY 12550	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00		
	Date or dates debt was incurred	Basis for the claim: Deposit				
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	Is the claim subject to offset? ☐ No ■ Yes				
2.54	Priority creditor's name and mailing address Sarah Ciuto 691 Main Street, Apt. 1 Poughkeepsie, NY 12601	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00		
	Date or dates debt was incurred	Basis for the claim: Deposit				
	Last 4 digits of account number	Is the claim subject to offset?				
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes				

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 29 of 51

Debtor		Case number (if known)		
2.55	Name Priority creditor's name and mailing address Selaysha Smith 5 Salem Court Poughkeepsie, NY 12603	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$385.22	\$385.22
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)	_	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	☐ Yes		
2.56	Priority creditor's name and mailing address Sharise Knight 5 Wildwood Drive, Apt. 6D Wappingers Falls, NY 12590	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,475.00	\$1,475.00
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No □ Yes		
2.57	Priority creditor's name and mailing address Stacey Hinkel 29 Hankin Loop Poughkeepsie, NY 12601	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$170.78	\$170.78
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	, ■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	☐ Yes		
2.58	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$596.64	\$596.64
	Stefan Feibel 340 Mills Cross Road Staatsburg, NY 12580	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	Yes		

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 30 of 51

Debtor R.J.A.C.E., Inc.		Case number (if known)		
2.59	Name Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$942.22	\$942.22
2.00	Steve Cetola	Check all that apply.	ΨͿͲΖ.ΖΖ	Ψ372.22
	11 Wasson Drive	☐ Contingent		
	Poughkeepsie, NY 12603	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (7)	☐ Yes		
2.60	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,019.24	\$1,019.24
	์ Talibah Byrd	Check all that apply.		
	17 Roy Lane	☐ Contingent		
	Highland, NY 12528	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Date of dates debt was incurred	Gross wages owed (w/e 3/8/24)		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	☐ Yes		
2.61	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,475.00	\$1,475.00
2.01	Taylor Fauteux Child	Check all that apply.	Ψ1,473.00	φ1,475.00
	1824 Route 9G, H6	☐ Contingent		
	Staatsburg, NY 12580	☐ Unliquidated		
	,	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	■ No		
	unscouled claim. 11 0.0.0. § 507(a) (<u>r</u>)	☐ Yes		
2.62	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$39.00	\$39.00
	ິ Xinru Lu	Check all that apply.		
	33 Hawk Lane	☐ Contingent		
	Poughkeepsie, NY 12601	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Deposit		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (7)	□ Yes		
		□ 162		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 31 of 51

Debtor	,	Case number (if known)	
3.1	Name Nonpriority creditor's name and mailing address American Express PO Box 981535 El Paso, TX 79998-1535	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$8,434.72
	Date(s) debt was incurred _ Last 4 digits of account number <u>3006</u>	Basis for the claim: Business credit card Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address Capital One Spark Business PO Box 4069 Carol Stream, IL 60197-4069 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Business credit card Is the claim subject to offset? No Yes	\$2,180.59
3.3	Nonpriority creditor's name and mailing address Center Management Associates, Inc. 660 White Plains Road, Suite 125 Tarrytown, NY 10591 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Previous owner (promissory note so principal of debtor) Is the claim subject to offset? No ☐ Yes	Unknown
3.4	Nonpriority creditor's name and mailing address Central Hudson Gas & Electric 284 South Road Poughkeepsie, NY 12602 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utilities Is the claim subject to offset? No Yes	\$2,000.00
3.5	Nonpriority creditor's name and mailing address Cintas 138 Bracken Road Montgomery, NY 12549 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Contract for services/goods Is the claim subject to offset? No Yes	\$680.00
3.6	Nonpriority creditor's name and mailing address DLC Management Corp. 565 Taxter Road, #400 Elmsford, NY 10523 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Rent arrears Is the claim subject to offset?	\$63,344.66
3.7	Nonpriority creditor's name and mailing address Forward Financing 53 State Street, 20th Floor Boston, MA 02109 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Merchant capital advance Is the claim subject to offset? No Yes	\$29,325.00
		is the claim subject to onset? — NO Line Yes	

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 32 of 51

Debtor	R.J.A.C.E., Inc.	Case number (if known)	
3.8	Nonpriority creditor's name and mailing address Hudson Valley Credit Union P.O. Box 1071 Poughkeepsie, NY 12602-1071	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,519.13
	Date(s) debt was incurred _	Basis for the claim: Overdraft	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address SolvDebt, LLC 254 Chapman Road, Suite 208 Newark, DE 19702 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Business consolidation plan Is the claim subject to offset? No Yes	Unknown
3.10	Nonpriority creditor's name and mailing address U.S. Small Business Administration 26 Federal Plaza, Suite 3100 New York, NY 10278 Date(s) debt was incurred _ Last 4 digits of account number 8707	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Loan Is the claim subject to offset? No Yes	\$17,600.00
3.11	Nonpriority creditor's name and mailing address United AC, Refrigeration, Plumbing & Hea 201 Ann Street, #1 Newburgh, NY 12550 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Business debt Is the claim subject to offset? No Yes	\$1,943.76
3.12	Nonpriority creditor's name and mailing address US Foods Inc. 9399 W Higgins Road, ste 500 Des Plaines, IL 60018 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Business debt Is the claim subject to offset? No Yes	\$2,000.00
3.13	Nonpriority creditor's name and mailing address Veith Electric LLC Attn: President 130 Salt Point Turnpike Poughkeepsie, NY 12603 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Business debt Is the claim subject to offset? No Yes	Unknown
3.14	Nonpriority creditor's name and mailing address Xerox Corporation 201 Merritt 7 Norwalk, CT 06851-1056 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Business contract/services Is the claim subject to offset? No ☐ Yes	\$450.00

Part 3: List Others to Be Notified About Unsecured Claims

^{4.} List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Pg 33 of 51 Debtor Case number (if known) R.J.A.C.E., Inc. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page. Name and mailing address On which line in Part1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any 4.1 **Handel & Carlini** Line **3.6** 1984 New Hackensack Road Poughkeepsie, NY 12603 Not listed. Explain Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. Total of claim amounts 5a. Total claims from Part 1 5a. 56,657.49 5b. \$ 129,477.86

5c.

Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07

Main Document

186,135.35

24-35259-cgm

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 34 of 51

	-	Pg :	34 of 51	_
Fill in t	this information to identify the case:			
Debtor	name R.J.A.C.E., Inc.			
United	States Bankruptcy Court for the: _SOU	JTHERN DISTRICT OF NE	EW YORK	
Case n	umber (if known)			
				☐ Check if this is an amended filing
	ial Form 206G			
<u>Sch</u>	edule G: Executory C	contracts and l	Jnexpired Leases	12/15
Be as c	omplete and accurate as possible. If	more space is needed, c	copy and attach the additional page, nu	imber the entries consecutively.
■		ith the debtor's other sched	ses? dules. There is nothing else to report on t ses are listed on Schedule A/B: Assets - F	
`	,			
2. List	all contracts and unexpired leas	ses	State the name and mailing add whom the debtor has an execut lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Contract for goods		
	State the term remaining		Cintas	
	List the contract number of any government contract		138 Bracken Road Montgomery, NY 12549	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Copier lease		
	State the term remaining		Xerox Corporation	
	List the contract number of any		201 Merritt 7 Norwalk, CT 06851-1056	

Filed 03/13/24 Entered 03/13/24 14:43:07 24-35259-cgm Doc 1 Main Document Pq 35 of 51 Fill in this information to identify the case: Debtor name R.J.A.C.E., Inc. United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK Case number (if known) ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Check all schedules Name **Mailing Address** Name that apply: **Rachel Bieber Miscellaneous** 2.1 17 Fenmore Drive Wappingers Falls, NY 12590 creditors □ E/F

□G

Official Form 206H Schedule H: Your Codebtors Page 1 of 1

Fil	I in this information to identify the case:				
De	btor name R.J.A.C.E., Inc.			_	
Un	ited States Bankruptcy Court for the: SOUTHERN DISTRI	CT OF NEW YOR	K		
Са	se number (if known)				Check if this is an
					amended filing
Oi	fficial Form 207				
St	atement of Financial Affairs for No	n-Individua	als Filing for Ban	ıkruptcy	04/2
	e debtor must answer every question. If more space is not the debtor's name and case number (if known).	eeded, attach a se	eparate sheet to this form.	On the top of	any additional pages,
	<u> </u>				
1.	Gross revenue from business				
	□ None.				
	Identify the beginning and ending dates of the debtor' which may be a calendar year	s fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing da	ite:	Operating a business		\$250,000.00
	From 1/01/2024 to Filing Date		Other		
	For prior year:		Operating a business		\$1,700,000.00
	From 1/01/2023 to 12/31/2023		☐ Other		
	For year before that: From 1/01/2022 to 12/31/2022		Operating a business		\$1,503,638.00
	FIGHT 1/01/2022 to 12/31/2022		☐ Other		
2.	Non-business revenue				
	Include revenue regardless of whether that revenue is taxable and royalties. List each source and the gross revenue for each source and the gross revenue for each control of the control				ney collected from lawsuits
	None.				
			Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Pa	rt 2: List Certain Transfers Made Before Filing for Bar	nkruptcy			
	Certain payments or transfers to creditors within 90 day List payments or transfersincluding expense reimbursement filing this case unless the aggregate value of all property tra and every 3 years after that with respect to cases filed on or	ntsto any creditor nsferred to that cre	, other than regular employed ditor is less than \$7,575. (Th		
	■ None.				
	Creditor's Name and Address	Dates	Total amount of value	Reasons fo Check all the	r payment or transfer at apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pa 37 of 51 R.J.A.C.E., Inc. Debtor Case number (if known) or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None. Insider's name and address Total amount of value Reasons for payment or transfer **Dates** Relationship to debtor 5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. None Creditor's name and address Describe of the Property Date Value of property Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. None Creditor's name and address Description of the action creditor took Date action was Amount taken Part 3: Legal Actions or Assignments 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. ■ None. Case title Nature of case Court or agency's name and Status of case Case number address 7.1. Itria Ventures LLC v. **Judgment (entry Dutchess County Supreme** Pending R.J.A.C.E., Inc. et al of confession of Court □ On appeal Index No. 2024-50765 judgment) 10 Market Street Concluded Poughkeepsie, NY 12601 Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None Part 4: Certain Gifts and Charitable Contributions 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Description of the gifts or contributions Recipient's name and address Dates given Value Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

24-35259-cgm Doc 1 Filed 03/13/24 Entered 03/13/24 14:43:07 Main Document Pg 38 of 51

Debtor R.J.A.C.E., Inc. Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
--	---	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Genova, Malin & Trier, LLP 1136 Route 9 Wappingers Falls, NY 12590	Attorneys' Fees	March 6, 2024	\$3,000.00
	Email or website address			
	Who made the payment, if not debtor	?		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
		were made	value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Previous Locations			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
7 talah 655	· · ·
	From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

		Pg 39			
Debtor	R.J.A.C.E., Inc.		Ca	se number (if known)	
	gnosing or treating injury, deformity, or disc viding any surgical, psychiatric, drug treatr				
	No. Go to Part 9. Yes. Fill in the information below.				
	Facility name and address	Nature of the business the debtor provides	s operation, inclu	ding type of services	If debtor provides meals and housing, number of patients in debtor's care
Part 9:	Personally Identifiable Information				
16. Does	the debtor collect and retain personal	y identifiable informatio	n of customers?		
_	No.				
	Yes. State the nature of the information of	collected and retained.			
17. With	in 6 years before filing this case, have a	any employees of the de	btor been particip	ants in any ERISA, 401(k)	, 403(b), or other pension or
profi	t-sharing plan made available by the de	ebtor as an employee be	nefit?		
	No. Go to Part 10.				
	Yes. Does the debtor serve as plan adm	inistrator?			
Part 10:	Certain Financial Accounts, Safe Dep	oosit Boxes, and Storage	e Units		
Withi move Inclu	ed financial accounts n 1 year before filing this case, were any fed, or transferred? de checking, savings, money market, or of the checking, savings, and other financial	ther financial accounts; ce			
	·				
— [None Financial Institution name and	Last 4 digits of	Type of accoun	t or Date account wa	as Last balance
	Address	account number	instrument	closed, sold, moved, or transferred	before closing or transfer
	deposit boxes ny safe deposit box or other depository fo .	r securities, cash, or other	valuables the deb	tor now has or did have with	nin 1 year before filing this
= 1	None				
De	pository institution name and address	Names of anyone access to it Address	with D	escription of the contents	Does debtor still have it?
List a	oremises storage any property kept in storage units or wareh on the debtor does business.	ouses within 1 year before	e filing this case. Do	o not include facilities that a	re in a part of a building in
■ 1	None				
Fa	cility name and address	Names of anyone access to it	with D	escription of the contents	Does debtor still have it?
	- Proceeds the Police 11 11 Co. 15		Not Own		
i citt i i	Property the Debtor Holds or Contro	is inat the Deptor Does	NOT OMU		

		24-35259-cgm	Doc 1	Filed		Entered 40 of 51	03/13	/24 14:43:07	Main I	Document
Deb	otor	R.J.A.C.E., Inc.			Fy	40 01 31	Cas	se number (if known)		
04 .	.	anta halal fan an athan								
L	_ist a	erty held for another ny property that the debto st leased or rented proper		ntrols tha	at another entity	owns. Include	any prope	erty borrowed from, b	peing stored	d for, or held in trust. Do
ı	■ No	one								
Par	t 12:	Details About Environ	nment Inform	ation						
For t	Envi	urpose of Part 12, the foll ironmental law means an lium affected (air, land, w	y statute or go	overnmer	ntal regulation tl	nat concerns po	ollution, c	ontamination, or haz	ardous ma	terial, regardless of the
		means any location, facil ed, operated, or utilized.	lity, or property	y, includi	ng disposal site	s, that the debt	tor now o	wns, operates, or util	lizes or that	the debtor formerly
		ardous material means a larly harmful substance.	nything that ar	n environ	nmental law defi	nes as hazardo	ous or tox	tic, or describes as a	pollutant, o	contaminant, or a
Rep	ort a	II notices, releases, and	proceedings	s known	, regardless of	when they oc	curred.			
22.	Has	the debtor been a party	/ in any judic	ial or ad	ministrative pr	oceeding und	er any er	nvironmental law?	Include sett	lements and orders.
		No. Yes. Provide details belo	ow.							
		se title se number			Court or age address	ncy name and	Na	ature of the case		Status of case
		any governmental unit o	therwise not	ified the	debtor that th	e debtor may	be liable	or potentially liable	e under or	in violation of an
	,v									
		No. Yes. Provide details belo	ow.							
	Site	e name and address				al unit name a	nd	Environmental la	w, if knowi	n Date of notice
					address					
24. I	las t	he debtor notified any o	jovernmental	I unit of	any release of	hazardous ma	aterial?			
		No. Yes. Provide details belo	ΟW							
	Site	e name and address	J		Government	al unit name a	nd	Environmental la	w. if knowi	n Date of notice
					address				,	
Par	t 13:	Details About the Det	otor's Busine	ss or Co	onnections to A	Any Business				
L	_ist a	r businesses in which the ny business for which the de this information even if	e debtor was a	n owner,	, partner, memb		e a perso	n in control within 6 y	years before	e filing this case.
	■ N	lone								
E	Busin	ess name address		Desc	cribe the nature	e of the busine	ess	Employer Identifi Do not include Socia		
								Dates business e	existed	
	26a. L	s, records, and financia List all accountants and b □ None			tained the debto	or's books and	records w	vithin 2 years before	filing this ca	ase.
	Nar	me and address								Date of service From-To

		24	-35259-cgm	Doc	1 Filed 03/		Entered 03/1 L of 51	.3/24 1	L4:43:07	Main Doc	ument
Deb	tor	R.J	.A.C.E., Inc.			Fy 41		ase num	ber (if known)		
	Nan	ne ar	d address							Date of	of service To
	26a.	.1.	JD CPA, PC 3 Nancy Court, Wappingers Fal		12590						- present
	26a	.2.	Merritt Bookkee							(Mon Quicl	- present thly kbooks nciliation)
2			firms or individuals 2 years before filing			d, or reviewed	I debtor's books o	f account	t and records o	r prepared a fina	ncial statement
	ı	■ No	ne								
2	6c. L	ist al	firms or individuals	who wer	e in possession of	the debtor's b	ooks of account a	and record	ds when this ca	ase is filed.	
	_	■ No			•						
			d address							ount and record	is are
									ailable, explair		
2			financial institutions nent within 2 years b			es, including m	nercantile and trac	de agenci	es, to whom th	e debtor issued	a financial
		■ No	ne								
	Nan	ne ar	d address								
27. l r			s nventories of the del	otor's pro	perty been taken v	within 2 years	before filing this c	ase?			
	_	No									
			Give the details abo								
		-	me of the person ventory	vho sup	ervised the taking	g of the	Date of inve	entory		mount and basi is) of each inve	s (cost, market, ntory
			btor's officers, dire of the debtor at the				artners, members	s in cont	rol, controlling	g shareholders,	or other people
	Nan	ne			Address			Position interest	and nature o	f any	% of interest, if any
	Rac	chel	Bieber		17 Fenmore Dr Wappingers Fa	ive Presid		Preside			100%
			ear before the filing the debtor, or shar							neral partners,	members in
		No									
		Yes.	Identify below.								
V	Vithin	ı 1 ye	distributions, or war before filing this oits on loans, stock re	ase, did	the debtor provide	an insider wit		m, includ	ing salary, othe	er compensation	draws, bonuses,
		No									
		Yes.	Identify below.								

	24-35259-cgm	Doc 1		Entered 03 42 of 51	3/13/24 14	1:43:07 Main	Document
Debtor	R.J.A.C.E., Inc.				Case number	er (if known)	
	Name and address o	f recipient	Amount of money property	or description a	nd value of	Dates	Reason for providing the value
30.	Rachel Bieber 17 Fenmore Drive Wappingers Falls,	NY 12590	\$25,000			March, 2023 - February, 2024	Salary
	Relationship to debte President	or					
31. Withi	n 6 years before filing the No Yes. Identify below.	his case, has t	he debtor been a mer	nber of any cons	solidated grou	p for tax purposes?	,
Name	of the parent corporati	on			Emplo		umber of the parent
32. Withi	n 6 years before filing t	his case, has t	he debtor as an empl	over been respo	nsible for con	tributing to a pension	on fund?
■□	No Yes. Identify below.						
Name	of the pension fund				Emplo fund	yer Identification n	umber of the pension
Part 14:	Signature and Declar	ation					
conr 18 U I hav		case can resul 9, and 3571.	t in fines up to \$500,00	0 or imprisonmen	t for up to 20 y	ears, or both.	property by fraud in that the information is true
and	correct.						
I ded	clare under penalty of per	jury that the for	egoing is true and corre	ect.			
Executed	d on March 13, 202	4					
/s/ Raci	nel Bieber		Rachel B	ieber			
	e of individual signing on	behalf of the de					
Position	or relationship to debtor	President					
Are addit ■ No □ Yes	ional pages to Stateme	nt of Financia	l Affairs for Non-Indiv	iduals Filing for	Bankruptcy (C	Official Form 207) at	tached?

United States Bankruptcy Court Southern District of New York

In re	R.J.A.C.E., Inc.		Case No.	
		Debtor(s)	Chapter	7
	VE	RIFICATION OF CREDITOR N	IATRIX	
I, the Pres	sident of the corporation nam	ed as the debtor in this case, hereby verify that the	e attached list o	f creditors is true and correct to
the best o	f my knowledge.			
Date:	March 13, 2024	/s/ Rachel Bieber		
		Rachel Bieber/President Signer/Title		

ALIANNA ROBLES 1 DAVIES SOUTH TERRACE BEACON, NY 12508

ALICIA GONZALEZ 31 SOUTH AVENUE BEACON, NY 12508

AMANDA ANDERSON 8 WASSON DRIVE POUGHKEEPSIE, NY 12603

AMANDA SCHNECK 16A MACFARLANE ROAD WAPPINGERS FALLS, NY 12590

AMANDA SEN VILLALOBOS 2754 WEST MAIN STREET WAPPINGERS FALLS, NY 12590

AMERICAN EXPRESS PO BOX 981535 EL PASO, TX 79998-1535

AMMA ASANTEWAA 11 GARY PLACE WAPPINGERS FALLS, NY 12590

ANNTANET NAPPI 82 HAVILAND ROAD POUGHKEEPSIE, NY 12601

ASHLEY CONGER 11 HART DRIVE POUGHKEEPSIE, NY 12603

ASIRIA GUZMAN 11 PEMBROKE CIRCLE, APT. B WAPPINGERS FALLS, NY 12590

CANDACE MANSFIELD 603 POPULA BOULEVARD WAPPINGERS FALLS, NY 12590 CAPITAL ONE SPARK BUSINESS PO BOX 4069 CAROL STREAM, IL 60197-4069

CENTER MANAGEMENT ASSOCIATES, INC. 660 WHITE PLAINS ROAD, SUITE 125 TARRYTOWN, NY 10591

CENTRAL HUDSON GAS & ELECTRIC 284 SOUTH ROAD POUGHKEEPSIE, NY 12602

CINTAS 138 BRACKEN ROAD MONTGOMERY, NY 12549

CRYSTAL BAEZ 12 VICTOR ROAD BEACON, NY 12508

DEANNA PAGAN
9D SURREY LANE
WAPPINGERS FALLS, NY 12590

DLC MANAGEMENT CORP. 565 TAXTER ROAD, #400 ELMSFORD, NY 10523

DOMONIQUA JACKSON 20 SPRING STREET WAPPINGERS FALLS, NY 12590

DREW CRISTANTIELLO 8 VEATCH STREET WAPPINGERS FALLS, NY 12590

FORWARD FINANCING 53 STATE STREET, 20TH FLOOR BOSTON, MA 02109

FRANCINE PACKES
29 WEST TACONIC ROAD
WAPPINGERS FALLS, NY 12590

HANDEL & CARLINI 1984 NEW HACKENSACK ROAD POUGHKEEPSIE, NY 12603

HUDSON VALLEY CREDIT UNION P.O. BOX 1071 POUGHKEEPSIE, NY 12602-1071

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

IRINA VACCARELLI 215 LAKE WALTON ROAD HOPEWELL JUNCTION, NY 12533

ITRIA VENTURES LLC ONE PENN PLAZA, SUITE 3101 NEW YORK, NY 10119

JALYN RAMOS 5 SALEM COURT POUGHKEEPSIE, NY 12603

JANETH GARCIA 500 NY ROUTE 299, 18C HIGHLAND, NY 12528

JEANDRY SUAREZ 511 POPULA BOULEVARD WAPPINGERS FALLS, NY 12590

JENNIFER ALVAREZ 260 KETCHAMTOWN ROAD WAPPINGERS FALLS, NY 12590

JESSICA HICKEY 36 REGGIE DRIVE WAPPINGERS FALLS, NY 12590

JESSICA SECKLER 245 OLD CASTLE POINT ROAD WAPPINGERS FALLS, NY 12590 JOELLE PRICE 8 COLONIAL ROAD, APT. 32 BEACON, NY 12508

JONATHAN GITLIN, ESQ. ONE PENN PLAZA, SUITE 4530 NEW YORK, NY 10019

JOSEPH ZHELKOVER

JURIS PUPCENOKS 33 SPRUCE RIDGE DRIVE FISHKILL, NY 12524

KATIE MASON 3 WESSEL ROAD WAPPINGERS FALLS, NY 12590

KAYLA COOPER 121 COOPER ROAD FISHKILL, NY 12524

KAYLA SMITH 10F DELAVERGNE AVENUE WAPPINGERS FALLS, NY 12590

KERESHA STREETE 458 SHEAFE ROAD WAPPINGERS FALLS, NY 12590

KHALIE WOOD-AKER 37 LISS ROAD WAPPINGERS FALLS, NY 12590

KIMBERLY DICKSON 25 CENTRAL AVENUE WAPPINGERS FALLS, NY 12590

KYRA MANN 107 MAHONEY ROAD MILTON, NY 12547 LEDREIA RIDDICK 12 BROTHERS ROAD WAPPINGERS FALLS, NY 12590

LORA SCHILLING 12 ELIZABETH TERRACE WAPPINGERS FALLS, NY 12590

MARCUS INTERRANTE 55 LOSEE ROAD WAPPINGERS FALLS, NY 12590

MARIE STEINHART 323 MYERS CORNERS ROAD WAPPINGERS FALLS, NY 12590

MAYA HERRERA 14E ACADEMY WAPPINGERS FALLS, NY 12590

MIA DOWD 1 SCARBOROUGH LANE WAPPINGERS FALLS, NY 12590

MICHAEL KILLMER 160 HOLSAPPLE ROAD, LOT 136 DOVER PLAINS, NY 12522

MICHELLE COOPER 46 MARKET STREET WAPPINGERS FALLS, NY 12590

MIKE ESTELA 38 ROUNDHILL ROAD HOPEWELL JUNCTION, NY 12533

NYS DEPARTMENT OF TAXATION & FINANCE CIVIL ENFORCEMENT WA HARRIMAN CAMPUS ALBANY, NY 12227-0001

OLIVIA TIRRITO 7 FRISBIE STREET NEW FAIRFIELD, CT 06812 ONDECK CAPITAL 1400 BROADWAY, 25TH FLOOR NEW YORK, NY 10018-5225

ONYX STANBACK 26 CHELSEA RIDGE DRIVE WAPPINGERS FALLS, NY 12590

PRATIK PATEL

QUIAISHA DICKERSON 2 WILBUR BOULEVARD POUGHKEEPSIE, NY 12603

RACHEL BIEBER 17 FENMORE DRIVE WAPPINGERS FALLS, NY 12590

SADIA SAHABI

SAMANTHA JUAN 7 ADA DRIVE WAPPINGERS FALLS, NY 12590

SAMANTHA KIMBLE CHILD 20 PIERCES ROAD, APT. 32 NEWBURGH, NY 12550

SARAH CIUTO 691 MAIN STREET, APT. 1 POUGHKEEPSIE, NY 12601

SELAYSHA SMITH
5 SALEM COURT
POUGHKEEPSIE, NY 12603

SHARISE KNIGHT 5 WILDWOOD DRIVE, APT. 6D WAPPINGERS FALLS, NY 12590 SOLVDEBT, LLC 254 CHAPMAN ROAD, SUITE 208 NEWARK, DE 19702

STACEY HINKEL 29 HANKIN LOOP POUGHKEEPSIE, NY 12601

STEFAN FEIBEL 340 MILLS CROSS ROAD STAATSBURG, NY 12580

STEVE CETOLA 11 WASSON DRIVE POUGHKEEPSIE, NY 12603

TALIBAH BYRD 17 ROY LANE HIGHLAND, NY 12528

TAYLOR FAUTEUX CHILD 1824 ROUTE 9G, H6 STAATSBURG, NY 12580

U.S. SMALL BUSINESS ADMINISTRATION 26 FEDERAL PLAZA, SUITE 3100 NEW YORK, NY 10278

UNITED AC, REFRIGERATION, PLUMBING & HEA 201 ANN STREET, #1 NEWBURGH, NY 12550

US FOODS INC. 9399 W HIGGINS ROAD, STE 500 DES PLAINES, IL 60018

VEITH ELECTRIC LLC ATTN: PRESIDENT 130 SALT POINT TURNPIKE POUGHKEEPSIE, NY 12603

XEROX CORPORATION 201 MERRITT 7 NORWALK, CT 06851-1056 XINRU LU 33 HAWK LANE POUGHKEEPSIE, NY 12601